

**Matrix Announces the Successful Sale
of Uni-Marts' Assets**



RICHMOND, VA - January 12, 2010 - Matrix Capital Markets Group, Inc. announced today the successful sale and closing of all of the retail convenience stores and petroleum distribution assets of Uni-Marts, LLC., et al, Debtors-in-Possession in Case No. 08-11037 (MFW) of the United States Bankruptcy Court for the District of Delaware. The assets were sold pursuant to Court Orders approving the sale of the assets to various purchasers and the Second Amended Joint Plan of Liquidation of Uni-Marts, LLC and its Affiliated Debtors dated December 30, 2009.

One hundred forty four (144) of the assets were purchased by Kwik Pik, LLC, an affiliate of Lehigh Gas Corporation. The closing of the sale of 138 of the assets to Kwik Pik was completed on December 30, 2009 with a closing on the remaining six assets on January 8, 2010. Sixty (60) of the assets were sold to a number of other purchasers and those closings occurred at various times during the period from October 30, 2009 through January 7, 2010.

Thomas E. Kelso, managing director and principal at Matrix, said "These closings are the culmination of a highly successful sale process which required an enormous amount of hard work on the part of the Debtors, the Debtors' professionals, the professionals employed by The Official Committee of Unsecured Creditors and Kwik Pik." In addition to Matrix, the Debtors were represented by the law firm of Hunton & Williams LLP and the financial consulting firm, Protiviti, Inc. The Official Committee of Unsecured Creditors was represented by the law firm of Blank Rome LLP and the financial advisory firm of Mesirow Financial.

Matrix's Energy and Multi-Site Retail Group is recognized as the national leader in providing transactional advisory services to companies in the downstream energy and multi-site retail sectors including convenience store chains, petroleum marketers, fuels distributors, retail propane distributors, heating oil distributors, lubes retailers and distributors, terminal operators, fuels transportation companies, hospitality companies, and other specialty retail chains. Team members are dedicated to these sectors and draw upon complementary experiences to provide advisory services to complete sophisticated merger and acquisition transactions, private debt and equity raises, corporate restructurings, and corporate valuations and strategic planning engagements. Since its inception in 1997, this dedicated group has successfully advised on over 65 transactions in these sectors.

About Matrix Capital Markets Group

Matrix Capital Markets Group is a leading middle-market investment bank headquartered in Richmond, Virginia. Since 1988, Matrix has focused on providing merger & acquisition and financial advisory services for corporate and privately-held companies, including sales and divestitures, Staged Liquidity Transactions®, management buyouts, and debt & equity placements. For additional information, please visit www.matrixcapitalmarkets.com.

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